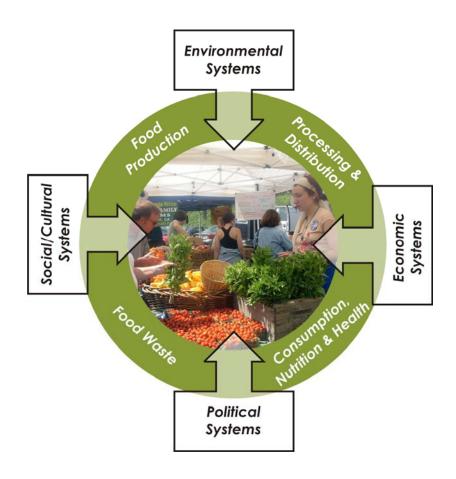
Profile of Local Food System Manatee County



Prepared for the Manatee Food Policy Council May 2012

Health Council of West Central Florida



The health councils were created in 1983 by Florida Statute to identify, address and resolve health care issues of local concern. Each health council is a private, non-profit organization governed by a Board of Directors. The Board members are appointed by County Commissioners to represent the concerns of health care consumers, providers and purchasers.

The Health Council of West Central Florida, Inc. (HCWCF) serves Hardee, Highlands, Hillsborough, Manatee and Polk counties. The Council has extensive experience working with for-profit and non-profit agencies, public health organizations, consumers and professionals. Collaboration and cooperation are critical to the success of our mission.

We have three strategic goals: (1) influence the accessibility of health care and social support systems through *comprehensive health planning*; (2) provide *education* about essential community health challenges and solutions; and (3) participate as a collaborative partner to address current and emerging health issues to develop and sustain efficient and cost effective *service delivery* systems.

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PROFILE OF THE LOCAL FOOD SYSTEM

I. INTRODUCTION

Manatee County is located in the west central region of Florida along the Gulf of Mexico. Containing 741 square miles, Manatee County is the 18th most densely populated county in Florida out of 67 counties.

The 2011 population estimate for Manatee County is 324,056. Overall, Manatee County has seen its population increase 22% since 2000, which is greater than the statewide growth of 18% during the same period.

Manatee County is also impacted by seasonal and non-permanent residents such as farmworkers. In 2008, the Manatee County Chamber of Commerce estimated a seasonal population equal to 14% of the permanent population. In 2002, which is the most recent data available, an additional 18,000 farmworkers and their families were estimated to live in Manatee County at least part of the year.

The majority of the population resides in the unincorporated portions of the county, which has also seen the greatest growth since 2000. The cities of Bradenton and Palmetto represent the next most populous areas of the county, with several beach communities (Anna Maria, Bradenton Beach, Holmes Beach, and Long Boat Key) representing the remaining incorporated cities.

Table 1: Income and Median Age Manatee County and Florida, 2011

| 2011 Estimates | Manatee County | Florida |
|--------------------------|----------------|---------|
| Median Income | 43,099 | 44,062 |
| Average Household Income | 63,159 | 61,676 |
| Per capita income | 27,053 | 25,024 |
| Median Age | 45.9 | 40.9 |

Source: ESRI Business Solutions, 2012

Data used in this profile is drawn from a variety of sources that may use different collection techniques, calculation methodologies, and time periods so it is best to look at the data as a whole and not make determinations based on individual indicators.

II. FARM LANDS AND PRODUCTION

In 2007 approximately 55% of lands were devoted to agriculture in Manatee County. Currently, less than 50% of County lands are designated for agriculture. The Manatee County Farm Bureau estimates that over 10,000 acres of farm land are being lost each year.

Maintaining agricultural lands makes economic sense. A study done in neighboring Hillsborough County indicated that for every dollar generated through property taxes on residential use, the county spent \$1.29 in services. For every dollar of property tax revenue generated for agricultural use, only .25 was spent in services. These ratios are comparable to national averages.

Manatee County ranks 6th in Florida and 93rd in the nation in value of its agricultural products. Vegetable crop production includes tomatoes (40% of Florida's production) with over 12,000 acres grown annually. Potatoes, cabbage, watermelons, peppers, cucumbers, snap beans and strawberries account for an additional 14,000 acres.

Citrus production includes over 2 million trees on 18,548 acres. Fruit is primarily produced for processing into juice or concentrate. Early and midseason oranges account for 55% of the crop. Late season Valencia oranges total 41% and the remaining 4% consists of grapefruit, tangerines and tangelos. Citrus by-products, including peels, are made into cattle feed, oils, essences and flavors.

In addition, Manatee County has over 200,000 acres for livestock (beef and dairy cattle). Estimates include over 53,000 head of beef cattle, and 3,000 head of dairy cattle. Beef cattle generate over \$18 million annually.

Feed production includes over 7,000 acres of hay and 2,500 acres of silage.

Agriculture is a significant contributor to the economy in the County. The value of products sold from aquaculture and commercial fishing is estimated at \$5,000,000; and the total output of the agricultural industry in 2007 was \$1.8 billion which was 11% of total County output. Every \$1 increase in farm output led to an additional 37 cents in economic activity in other sectors of the economy.

III. SALES, PROCESSING, DISTRIBUTION AND EXPORTS

Agricultural products produced in Manatee County are brought to local, regional, national and international markets. In 2007, food processing output was \$1.2 billion. The farm sector contributed \$260 million in added value to the local economy in 2007, and food processing contributed \$440 million in added value.

Agricultural dealers are licensed by the state of Florida to engage in the business of obtaining agricultural products from producers for sale or resale of agricultural products or to act as a broker between producers and buyers. Licensed agricultural dealers in Manatee County are indicated in Table 2.

Table 2: Licensed Agricultural Dealers by Commodity, Manatee County, 2012

| DBA Name | City | Commodity |
|---------------------------------------|-----------|-----------------------|
| C & D Fruit & Vegetable Company, Inc. | Bradenton | Fruits and Vegetables |
| C & E Farms, Inc. | Parrish | Fruits and Vegetables |
| Can-Am Pepper Company, Lp | Bradenton | Watermelon |
| Can-Am Pepper Company, Lp | Bradenton | Fruits and Vegetables |
| Chipico South | Palmetto | Fruits and Vegetables |
| Cole Tomato Sales, Inc. | Parrish | Fruits and Vegetables |
| Dams & Son Brokerage, Inc. | Parrish | Fruits and Vegetables |
| Esformes Properties, Inc. | Palmetto | Fruits and Vegetables |
| Esformes Properties, Inc. | Palmetto | Grain and Field Crops |
| Fresh Quest, Inc. | Palmetto | Fruits and Vegetables |
| Greg Molis Produce, Inc. | Bradenton | Fruits and Vegetables |
| Harllee Packing, Inc. | Palmetto | Fruits and Vegetables |
| Heyer, Steven | Palmetto | Fruits and Vegetables |
| JBK Distributors, Inc. | Bradenton | Fruits and Vegetables |
| MR Farms | Bradenton | Fruits and Vegetables |
| Pacific Tomato Growers, Ltd. | Palmetto | Grain and Field Crops |
| Pacific Tomato Growers, Ltd. | Palmetto | Fruits and Vegetables |
| Specialty Tomatoes, Inc. | Bradenton | Fruits and Vegetables |
| Robert Tambone Marketing | Bradenton | Fruits and Vegetables |
| Sanzone Brokerage, Inc. | Ellenton | Fruits and Vegetables |
| Scherer, David H. | Palmetto | Fruits and Vegetables |
| SMP Marketing, Llc | Bradenton | Watermelon |
| SMR Farms | Bradenton | Livestock |
| Southeast Tomato Distributors | Palmetto | Fruits and Vegetables |
| Sysco West Coast Florida, Inc. | Palmetto | Fruits and Vegetables |
| Sysco West Coast Florida, Inc. | Palmetto | Watermelon |
| Sysco West Coast Florida, Inc. | Palmetto | Eggs, Milk |
| Taylor & Fulton Packing Llc | Palmetto | Fruits and Vegetables |

| DBA Name | City | Commodity |
|----------------------------|----------|-----------------------|
| West Coast Tomato, Llc | Palmetto | Fruits and Vegetables |
| Woody's Tomato Corporation | Palmetto | Fruits and Vegetables |

Source: Florida Department of Agriculture and Consumer Services www.florida-agriculture.com, accessed April 2012

Other agricultural businesses including processors, shippers, wholesalers and retailers, packers, livestock brokers and exporters are located in Manatee County and are listed in Table 3.

Table 3: Agricultural Businesses in Manatee County, 2012

| Agricultural Business | | . Agric | | | | | | | | | |
|-----------------------|----------|-----------------------|---------------------|-----------------------|-----------|----------|----------|---------|------------|-------------------|-----------|
| Agriculturur Business | Exporter | Exporter EU certified | Livestock Broker | Packer/ Re- packer | Processor | Producer | Retailer | Shipper | Wholesaler | Commodity type | Processes |
| A.P. Bell Fish | Χ | Χ | | | | | | | Χ | Fish | Fresh |
| Company, Inc | | | | | | | | | | | |
| Bay Shellfish | | | | | | Χ | | | Χ | Shellfish | Frozen |
| Company | | | | | | | | | | | |
| C & D Fruit and | | | | Χ | | Χ | | Χ | | Field Crops | Fresh |
| Vegetable | | | | | | | | | | Fruit | |
| | | | | | | | | | | Vegetables | |
| Dakin Dairy Farm | | | | | Χ | | | | | Dairy | Fresh |
| Florida Worldwide | Χ | | | | | | | Χ | | Fruit | Value- |
| Citrus Products Group | | | | | | | | | | Specialty | added |
| Inc | | | | | | | | | | Products | |
| Horne's Fresh Fish | | | | | | | Χ | | | Fish | None |
| Island Fresh Market | | | | | | | Χ | | | Fish | None |
| Mixon Fruit Farms | | | | Χ | Χ | Χ | Χ | Χ | Χ | Fruits | None |
| Pacific Tomato | | | | Χ | | Χ | | Χ | | Vegetables | None |
| Growers | | | | | | | | | | | |
| Star Fish Company | | | | | | _ | Х | | Χ | Fish | None |
| | | | | | | | | | | Shellfish | |
| Strickland Ranch and | Χ | | Χ | | | _ | | | | Cattle | |
| Exporters | | | | | | | | | | | |

Source: Florida Department of Agriculture and Consumer Services; www.florida-ariculture.com, accessed April 2012

IV. ACCESS TO FOOD

Access to food is dependent on several factors; income, cost of food, transportation, and locale. For the average consumer, food is generally purchased through retail stores, farmers markets and roadside stands, vending machines, and many types of restaurants.

Programs such as the Supplemental Food and Nutrition Program (SNAP) and Women, Infants and Children (WIC) provide a means to supplement the purchase of nutritious foods.

Food is also provided through free and reduced price school breakfast and lunch programs and emergency food sources such as food banks, soup kitchens and other programs for low income and other special needs populations.

Consumers may also grow or raise food for their own consumption, or obtain food direct from farms.

A. Retail Stores

The store type and format impacts the variety, cost and hours of operation of retail food outlets. Definitions from the Progressive Grocer's 2005 Marketing Guidebook and the North American Industry Classification system of the US Census Bureau are listed below to illustrate the differences. Store ownership is generally classified as either chain (11 or more stores) or independent (fewer than 11 stores).

Types of Food Stores:

<u>Convenience Store</u> - Any self-service grocery store offering limited line of high-convenience items including ready-to-heat and ready-to-eat foods. Open long hours and provides easy access. The majority sell gasoline.

<u>Fruit and Vegetable Markets</u> - Retailing fresh fruits and vegetables. Includes farmer's markets and produce stands, both permanent and temporary.

<u>Grocery Store</u> - Any retail store selling a line of dry grocery, canned goods or nonfood items plus some perishable items.

<u>Meat/Seafood Markets</u> - Any store retailing fresh, frozen, or cured meats, fish and seafood.

Other Specialty Food - Primarily engaged in retailing miscellaneous specialty foods not for immediate consumption and not made on the premises. Examples include spices, coffee and tea, gourmet, ethnic, confectionary and nuts, and health food stores.

<u>Supermarket</u> - Any full-line self-service of groceries, meat, and produce. These stores typically carry approximately 15,000 items; offer a service deli and frequently a service bakery.

<u>Super Centers</u> - A supermarket with at least 30,000 sq. ft., generating \$12 million or more annually and offering an expanded selection of non-food items. Specialty departments and extensive services are offered.

<u>Wholesale Club</u> - A membership retail/wholesale hybrid with a varied selection and limited variety of products presented in a warehouse-type environment. These 120,000 square-foot stores have 60% to 70% general merchandise and a grocery line dedicated to large sizes and bulk sales. Memberships include both business accounts and consumer groups, e.g., Sam's Club, Costco, and BJ's.

Table 4 lists the number of retail food, distributors, processors, warehouses and storage facilities in Manatee County.

Table 4: Number of Retail Food, Distributors, Processors, Warehouse and Storage Facilities, Manatee County, 2012

| Establishments Requiring Inspection | Number |
|--|--------|
| Retail Food | |
| Convenience Store | 20 |
| Convenience with Limited Food | 91 |
| Convenience Store w/Significant Food Service | 64 |
| Convenience Store Limited Sales | 2 |
| Supermarkets | 39 |
| Grocery Stores | 12 |
| Farmer's Markets | 4 |
| Salvage Food Store | 1 |
| Meat Market | 3 |
| Seafood Market | 15 |
| Specialty Food | 24 |
| Specialty Limited Sales | 1 |
| Health Food Store | 13 |
| Health Food Store w/Limited Food Service | 5 |
| Retail Bakery w/Food Service | 7 |
| Retail Bakery | 6 |
| Bakery Outlet | 3 |
| Bakery Limited Sales | 2 |
| Minor Outlet w/Perishables | 82 |
| Minor Outlet with w/Limited Food Service | 6 |
| Minor Outlet with w/Significant Food Service | 7 |
| Minor Food Outlet w/ Only Non-Perishable Foods | 70 |
| Minor Outlet Limited Sales | 18 |

| 5 |
|----|
| 1 |
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| 14 |
| 3 |
| 1 |
| 6 |
| 1 |
| 6 |
| 5 |
| 1 |
| 1 |
| 2 |
| 2 |
| 1 |
| |

Source: Florida Department of Agriculture and Consumer Services, Division of Food Safety, May, 2012

A map indicating the location of food outlets can be found at the following link: http://batchgeo.com/map/86230c11a240f28cbb01f8372cd18406.

B. Household Spending on Food

An estimate of the annual average amount of money spent on food eaten at home in Manatee County, by category, appears in Table 5.

Table 5: Average Household Expenditures on Food at Home, Manatee County and Florida, 2011

| Type of Food | Manatee | Florida |
|------------------------------|------------|------------|
| All food at home | \$4,079.13 | \$4,007.25 |
| Bakery and cereal | 544.05 | 532.31 |
| Meat, poultry, fish and eggs | 943.06 | 929.06 |
| Dairy products | 452.75 | 444.06 |
| Fruits and Vegetables | 723.00 | 704.28 |
| Snacks and other food | 1,416.27 | 1397.53 |
| Non-alcoholic beverages | 397.03 | 392.59 |

Source: ESRI business Solutions, 2012

C. Community Supported Agriculture

Over the last 20 years, Community Supported Agriculture (CSA) has become a popular way for consumers to buy local, seasonal food directly from a farmer. Individuals become members by purchasing a "share" and receive weekly distributions during the growing season. Members are essentially

partners in the farm and share in both the benefits of the harvest and the risk of crop failure. Farmers benefit from payments early in the season which assists with cash flow for planting, and members benefit from a diverse stream of fresh produce throughout the growing season.

Manatee County has two CSA options. Gamble Creek Farm in Parrish has been in business for five years and Geraldson Farms in Bradenton has been serving the community for six years.

Over 30 varieties of crops are grown using a combination of conventional hydroponics and certified organic field production. Members receive about two grocery bags full of vegetables each week. The farm also offers pick-your-own opportunities throughout the season and a limited farm stand open to non-members. Unclaimed shares are donated to the Manatee County Food Bank each week. Both farms report a drop in membership recently as a result of tougher economic times.

D. Community Gardens

Community Gardens have a variety of configurations. Gardens grow flowers, fruits and vegetables. They can be one community plot or many individual plots. They can be at a school, hospital, or in a neighborhood. A community garden can also be a series of plots dedicated to "urban agriculture" where the produce is grown for a market or distributed to participants.

According to the American Community Garden Association the benefits of community gardens include:

- Improve the quality of life for people in the garden
- Provide a catalyst for neighborhood and community development
- Stimulate social interaction
- Encourage self-reliance
- Beautify neighborhoods
- Produce nutritious food
- Reduce family food budgets
- Conserve resources
- Create opportunity for recreation, exercise, therapy, and education
- Reduce crime
- Preserve green space
- Create income opportunities and economic development
- Reduce city heat from streets and parking lots
- Provide opportunities for intergenerational and cross-cultural connections

Community gardens are not currently an element of the food system in Manatee County but represent an area for expansion.

E. Emergency and Supplemental Food Resources

Food banks and pantries, adult congregate dining facilities, home delivered meals and food commodities help meet the needs of hungry citizens in Manatee County. Many of these sources are not open or operating in the evening or on weekends.

1. Food Banks and Pantries

The Food Bank of Manatee County supplies food to over 70 agencies and churches throughout the county. Operating hours vary. In 2011, The Food Bank distributed 3.4 million pounds of food - enough for approximately 2.6 million meals.

2. Congregate Dining Centers

The Friendship Dining Program invites those 60 and older who are seeking companionship, activities and nutritious meals. The centers are conveniently located throughout Manatee County and the days of the week and hours of operation may vary by site, in some instances, transportation can also be provided. The meals provide for 1/3 of the Recommended Daily Allowance (RDA) and are approved by a registered dietician. Breakfast is also offered in some locations, along with lunch, to provide 2/3rd of the daily nutritional needs for the average senior.

Guests are invited to participate in any or all of the following services provided at these centers:

- Recreational activities including films, field trips, art and music
- Holiday celebrations
- Card games, bingo, creative projects, and more

Locations:

- Woodwinds Friendship Dining Center, Bradenton
- Palmetto Gayle Friendship Dining Center, Palmetto
- Palmetto Elks Friendship Dining Center, Bradenton
- Bayshore Windmill Village Friendship Dining Center, Bradenton
- Journey Friendship Dining Center, Bradenton
- Westside Friendship Dining Center, Bradenton
- Westminster Friendship Dining Center, Bradenton
- Faith Friendship Dining Center, Bradenton

3. Home Delivered Meals

Meals on Wheels Plus provides 10,550 meals per month to those who meet one or more of the following guidelines:

- 60 plus years of age
- Disabled, 18-59 years of age and referred by the Department of Children and Families
- Homebound
- Caring for someone who is homebound
- Recently discharged from the hospital
- Insufficient nutritional intake
- Unable to prepare meals

Meals provide 1/3 of the Recommended Daily Allowance (RDA) and are approved by a registered dietician. Pureed meals are available for individuals who have special needs.

4. USDA/TEFAP Food Commodities

Under The Emergency Food Assistance Program (TEFAP), commodity foods are made available by the U.S. Department of Agriculture to States. States provide the food to selected local agencies such as food banks, which distribute the food to soup kitchens and food pantries that directly serve the public. The Food Bank of Manatee coordinates this program that provides food to 39 sites. Emergency food baskets totaling 179,393 lbs of food and FEMA baskets of food totaling 857 lbs were distributed in Manatee County in 2011.

5. Supplemental Food and Nutrition Program (SNAP)

Participating households receive monthly benefit allotments in the form of electronic debit cards (also known as EBT, or electronic benefit transfer). SNAP benefits are limited to the purchase of food items for use at home as well as seeds and plants to produce food. SNAP benefits are used at supermarkets, large and small grocery stores, convenience and specialty stores, and farmers markets. Benefits can be exchanged only at authorized food retailers.

SNAP increases food expenditures and improves nutrient availability. SNAP participants spend more on food than they would in the absence of the program, and SNAP helps low income families more easily afford other things such as rent and transportation.

In addition, there is evidence that program participation can increase the availability of some nutrients in the home food supply. Recent studies have shown that the nutrient intake of low-income people differs little from higher-income people—a sharp contrast from 40 years ago.

SNAP has an added benefit of serving as an economic multiplier, meaning it puts critical dollars back into local economies. Every \$1 in new SNAP benefits generates up to \$1.80 in economic activity.

Table 6: SNAP Recipients, Manatee County, July 2008-June 2009

| | | | <u> </u> | |
|---------|------------|--------------|--------------------|----------------------|
| Area | # Families | # of Persons | % of Population | \$ Value of Benefits |
| Manatee | 2,500 | 5,089 | 2 | 1,199,007 |
| Florida | 1,465,182 | 2,822,816 | 15 | 2,478,354,544 |

Source: Florida Statistical Abstract, 2009

6. <u>School Breakfast, Lunch and Summer Food Programs</u>

Each year, the United States Department of Agriculture publishes income guidelines for program eligibility that factor household income and size in relation to federal poverty guidelines. In 2010-11, for instance, a student from a four-person household in Florida with annual household income less than \$28,665 was eligible for free lunches.

In 2010-11, 53.8% of Manatee County students (23,800) were eligible for free or reduced price lunches in schools. An average of 34,000 meals are served each day in 53 schools (34 elementary, 11 middle, 8 high).

Table 7: Number and Percent PK-12 Students Eligible for Free/Reduced Price Lunches, Manatee County, 2000-02 and 2009-2010

| School Year | 2000-02 | 2009-2010 | % Change |
|------------------|---------|-----------|----------|
| Total # Students | 36,557 | 42,838 | 17.0 % |
| # Eligible | 13,514 | 22,248 | 65% |
| % Eligible | 36.97 | 51.81 | 14.86 |

Source: Florida Department of Education: Free and Reduced Price Lunch Eligibility http://www.fldoe.org/eias/eiaspubs/pubstudent.asp; accessed January 2012

7. Women, Infants and Children (WIC)

WIC provides supplemental foods, healthcare referrals, nutrition education, and breastfeeding promotion and support to low-income pregnant, breastfeeding, and postpartum women, and to infants and children up to age five who are found to be at nutritional risk.

An estimated 9,930 Manatee residents are eligible for WIC in fiscal year 2012. The average WIC enrollment in Manatee County was 7,948 per month from September 2011 through January 2012, for a 78.6%. In fiscal year 2011, the WIC participation rate was 80%.

F. Restaurants

As of 2011, there were 909 facilities subject to inspection by the Department of Business and Professional Regulation in Manatee County. These facilities include restaurants of all types, food carts, catering halls, cafeterias, and concessions. Over 100 (104) facilities are associated with national chains that are commonly referred to as "fast food".

The average household in Manatee County spends slightly less on restaurant food than households in other parts of Florida; i.e. \$2,887.02 vs. \$2,888.16 respectively.

V. FOOD INSECURITY

Households are considered food insecure when a lack of financial resources prevents them from meeting their basic food needs at all times.

Food security includes at a minimum:

- The ready availability of nutritionally adequate and safe foods
- Assured ability to acquire acceptable foods in socially acceptable ways (that is, without resorting to emergency food supplies, scavenging, stealing, or other coping strategies)

Food insecurity has been measured since 1995 using the Food Security Supplement to the Census Bureau's Current Population Survey. Established income and food assistance programs help to provide a safety net for many low-income families.

According to Yale University's Rudd Center for Food Policy & Obesity, low-income areas have fewer supermarkets and groceries that carry healthy foods than do predominantly white, middle- and high-income neighborhoods. Stores in low-income neighborhoods stock fewer healthy items and have significantly lower-quality fresh produce. When available, the cost of fresh foods in low-income areas is often prohibitive.

Although related, food insecurity and poverty are not the same. Unemployment rather than poverty is a stronger predictor of food insecurity.

Nine states exhibited statistically significant higher household food insecurity rates than the U.S. national average in 2009. Florida ranked 7th with an estimated 17.1 % of the population experiencing food insecurity compared with 16.6% nationwide. Children in Florida have even higher rates of food insecurity, with 27.5% Florida children experiencing food insecurity compared with 23.2% nationwide.

In Manatee County the child food insecurity rate is higher than Florida at 29.9% or 19,650 children. Manatee has slightly higher rates of food insecure adults when compared to Florida at 17.2% or 53,700 people.

Not all food insecure individuals qualify for federal nutrition programs and must rely on charitable assistance. When assessed by income, 61% of persons in Manatee County below 200% of the federal poverty level are estimated to be food insecure and 39% over 200% of poverty are food insecure.

Cost of food is another factor in food insecurity. The average cost of a meal in Manatee County is estimated at \$2.63 which is slightly higher than Florida at \$2.62 and is higher than the national average of \$2.54.

VI. FOOD DESERTS

The USDA defines a food desert as: An area where at least 20 percent of the people are at or below the federal poverty levels for family size, or where median family income for the tract is at or below 80 percent of the surrounding area's median family income. Tracts qualify as 'low access' tracts if at least 500 persons or 33 percent of the population live more than a mile from a supermarket or large grocery store (for rural census tracts, the distance is more than 10 miles). Manatee County has two designated food deserts, one in Bradenton and one near Ellenton. Table 7 provides information on the two identified food deserts.

Table 7: Food Desert Indicators, Manatee County, 2009

| Indicators | | Bradenton | J , | Ellenton |
|--------------------------|-------|-----------|------------|----------|
| iliuicators | | | | |
| | # | % | # | % |
| Total Population | 8,995 | 100 | 4,487 | 100 |
| # With Low Access | 1,649 | 18.3 | 795 | 17.7 |
| # With Low Income and | 210 | 2.4 | 41 | 0.9 |
| Low Access | | | | |
| # Children 0-17 With Low | 247 | 2.7 | 209 | 4.7 |
| Access | | | | |
| # 65+ With Low Access | 660 | 7.3 | 92 | 2.1 |
| # Housing Units Without | 29 | 0.9 | 2 | 0.1 |
| Vehicle and Low Access | | | | |

Source: USDA Food Desert Locator; http://www.ers.usda.gov/Data/FoodDesert/

Figures 1 and 2 illustrate the food desert areas in Manatee County.

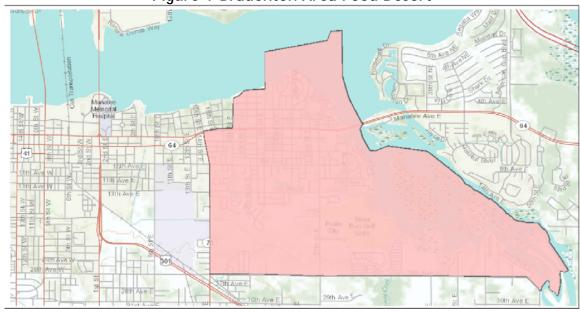


Figure 1-Bradenton Area Food Desert

Source: USDA Food Desert Locator, www.ers.usda.gov/data-products/food-desert-locator.aspx



Figure 2: Ellenton Area Food Desert

Source: USDA Food Desert Locator, www.ers.usda.gov/data-products/food-desert-locator.aspx

VII. FOOD WASTE

Food waste recycling is a crucial step to complete the cycle of a food system. Nutrients can be recycled back into the system by being composted, fed to animals, or used to produce energy in biodigesters, rather than being lost to landfills.

It is estimated that up to half of the produce raised will be culled for aesthetic reasons. Farm Share works with farmers throughout Florida and the Eastern United States to recover nutritious fresh fruits and vegetables (in bulk lots of 20,000+ pounds) considered unsuitable for the retail market due to size or minor blemishes. In addition, Farm Share works with packers, workers, wholesalers and grocers to divert food that has been rejected in the retail sector due to minor imperfections. Farm Share then arranges deliveries to participating nonprofit organizations. All recovered produce is distributed to qualifying low-income families and charitable organizations feeding those in need at no charge.

Farm Share not only helps needy people, but also provides a valuable service to farmers by assisting in disposing of produce not marketable at the retail level. This saves the farmers the added expense of disposal fees and related labor costs. In addition, field productivity is increased, sales are potentially increased as a result of product exposure, and food is donated and distributed to needy people without interfering with normal marketing channels.

Currently there is no large scale composting operation in Manatee County. Individual farms may take advantage of composting as part of their operations and may sell manure or other compost, but food waste most likely ends up in the landfill.

The Lena Road landfill operated by Manatee County government is a Class 1 facility. Class 1 facilities receive general, non-hazardous household, commercial, industrial, and agricultural wastes, subject to some federal restrictions. Landfill information is presented in Table 8.

Table 8: Food Waste in Manatee Landfill in 2005, 2007, and 2009

| | 2005 | 2007 | 2009 |
|------------------|---------|---------|---------|
| Total Tons of | 274,726 | 330,773 | 276,486 |
| Land Filled | | | |
| Total Pounds per | 8.10 | 9.70 | 7.09 |
| Capita per Day | | | |
| Percent Food | 5% | 6% | 7% |
| Waste | | | |

Source: Florida Department of Environmental Protection, Solid Waste Facility Reports; www.dep.state.fl.us, accessed May 2012.

VIII. FOOD SAFETY

Food safety is a major public health concern. Food-borne illnesses cost Floridians nearly \$10 billion a year in medical and other losses, according to a food safety analysis by the Produce Safety Project, an initiative of the Pew Charitable Trusts.

Most reported food borne outbreaks are the result of improper food handling during preparation, including cross contamination and improper washing of produce, or are the result of storing food at inappropriate temperatures.

The state ranks fourth in the nation in total costs for food borne illness and second in cost per case. Costs related to food-borne illness are broken down as follows:

Medical costs: \$727 million
Quality of life losses: \$6 billion
Lost life expectancy: \$3.08 billion

Total cost: \$9.8 billion

• Cost per case: \$1,984 (nationwide average \$1,850)

Responsibility for food safety occurs at all levels of government. The US Department of Agriculture and the Food and Drug Administration have most of the responsibility for food safety at the federal level.

In Florida, the Department of Agriculture and Consumer Services Division of Food Safety is the primary agency charged with assuring food safety. The division is comprised of four bureaus: Bureau of Food and Meat Inspection, Bureau of Food Laboratories, Bureau of Chemical Residue Laboratories, and Bureau of Dairy Industry. The Division is assisted by an Administrative Support Section, a Compliance Monitoring Section, and a Methods Development/Data Evaluation Section.

Inspection of food establishments is divided between six agencies. Food inspections in hospitals and nursing homes are the responsibility of the Agency for Health Care Administration (AHCA).

Food inspections in childcare facilities, group treatment homes, and youth half-way houses are the responsibility of the Department of Children and Families (DCF), although some residential group care institutions are inspected by the Agency for Persons with Disabilities.

The Department of Health maintains responsibility for inspections of abuse shelters that operate or provide kitchen services, bars and lounges, civic and fraternal organizations, detention facilities, residential and day care facilities for adults, family foster homes, Meals on Wheels, migrant labor camps, movie

theaters, recreational camps, schools, culinary schools, temporary events, and any food service located on premises of a DOH-licensed facility (including vending machines).

Facilities inspected and regulated by the Department of Business and Professional Regulation include bars located in hotels, caterers, yacht and country clubs, convenience stores, make-and-take establishments, mobile units, restaurants, dinner and drive-in theaters, and vending machines.

Most grocery and convenience stores, outlet stores, water and ice vending machines, and processing facilities are inspected and regulated by the Department of Agriculture and Consumer Services.

IX. EDUCATION

Agriculture education in Manatee County occurs in nine chapters of Future Farmers of America in affiliated middle and high schools. In addition approximately 25 4-H clubs exist in Manatee County to offer education in food and nutrition, beef, swine, horses and goats, poultry, and rabbits.

Manatee Technical Institute offers a 1200 hour culinary arts and commercial food training program that provides students with a solid grounding in basic techniques and classic methods of culinary arts. Students also learn the financial aspects of the business by participating in catering, servicing and sales.

The Manatee County Agriculture and Extension Service offers training and technical assistance in agriculture, fisheries, food safety and nutrition to residents of the county.

ACKNOWLEDGEMENTS

The Manatee County Food Policy Council consists of stakeholders from diverse food-related sectors and exists to examine the local food <u>system</u> and identify ideas and recommendations for improvement through changes in <u>policy</u>.

The Health Council of West Central Florida and our implementing partner, the Manatee County Health Department, invite interested parties to participate in the Council's activities. Stakeholders may include:

- Processors

- Distributors

Retailers

- Health Providers

- Consumers

- Education

- Restaurants

- Institutional Food Services

- Hunger Prevention Advocates

- County/City/State Government

- Growers/Ranchers/Commercial Fishing

- Agriculture and Natural Resources

MEMBERS

Walt Anderson -Sysco, Inc.

Jody Baden - New Medicine Community at Health Park East

Dr. Jennifer Bencie - Manatee County Health Department

Chef Garry Colpitts C.E.C. - Manatee Technical Institute Culinary Arts Program

Dr. Marina D'Abreau - University of Florida IFAS Extension

Lillian Elliot - PepsiCo

Dr. Tom Felke - Florida Gulf Coast University Department of Social Work

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Shelby King - King Family Farm and Market

Megan Jourdan - Manatee County Health Department

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